# CLOSER Conference

#### Chair: Amanda Sacker

- Beyond "Social Syndrome": An interplay among education, social class and wealth, predicting dementia risk in the English Longitudinal Study of Ageing Dorina Cadar
- Retirement and Health: Evidence from England Liam Rose
- Job loss and Aging in the Philippines Mae Abigail Oberos
- Supporting ageing parents and changes in quality of life in Sweden and Denmark
   Thijs Van Den Broek



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NIH National Institute on Aging



### Beyond "social syndrome": an interplay among education, social class and wealth predicting dementia risk in the English Longitudinal Study of Ageing

Dorina Cadar

David Llewellyn, G. David Batty, Andrew Steptoe

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CLOSER Conference 1-2<sup>nd</sup> November 2017



- Dementia a global health challenge
- Risk factors associated with dementia
- Socioeconomic disparities and dementia prevalence in ELSA

How much control you have over life-the ELY IT'S URGENT "-THE WASHINGTON POST BOOK opportunities for social engagement and participation are crucial for health, wellbeing, and longevity.

THE STATUS **SYNDROME** 

MARMOT'S MESSAGE IS NOT JUST

How Social Standing Affects Our Health and Longevity

> *It is inequality in these* that plays a big part in producing the social gradient in health

#### MICHAEL MARMOT

#### Hans Werner: How human systems develop, age and end

THE

FLAGES OF MAN'S MOPS URADUS IN THE STRAYS

#### Background

#### ALZHEIMER'S DISEASE DOUBLES IN FREQUENCY EVERY 5 YEARS AFTER 60 YEARS OF AGE





- I% at age 60 years have Alzheimer's disease
- Worldwide 44 million people with dementia
- UK: 770 to 800 000 people with dementia diagnosis

#### **Dementia: not Just a Rich-Country Disease Anymore**



#### Modifiable risk factors (Environmental influences)

- Socioeconomic factors
- Lifestyle behaviours
- Cardiometabolic risk factors

#### Non-modifiable risk factors

- Age
- Ethnicity
- Genetics (APOE4)



Lawrence J Whalley – Life course approach

## DEMENTIA 9 WAYS TO REDUCE YOUR RISK

cases of dementia could be prevented by addressing these lifestyle factors

Source: Lancet Commission on Dementia Prevention and Care Credit: Keck Medicine of USC

#### INCREASE Education Physical Activity Social Contact

DECREASE Hearing Loss Hypertension Obesity Smoking Depression Diabetes

#### **SES Structural influences**



## Why education?

Education - a marker of cognitive reserve (Stern, 2009)

## What is cognitive reserve?

Individuals with a greater cognitive reserve (CR) capacity (higher education) will have a lower risk of developing dementia than individuals with less cognitive reserve.

- ✓ higher CR associated with a delay in dementia
- compensatory mechanisms when facing the growing neuropathological load (*Rapp*, 2013, *Tervo*, 2004)
- higher CR exhibit a better cognition but faster decline, once a certain threshold of dementia is reached (Wilson, 2004, Hall, 2007)





AD Neuropathology

Stern et al, Neurology 1999

#### **Education and midlife cognition**



Richards, Power & Sacker, J Epidemiol Community Health 2009

#### **Education and midlife cognition**

#### Wisconsin 1939 birth cohort NSHD 1946 birth cohort NCDS 1958 birth cohort



Clouston et al. International Journal of Epidemiology 2012



#### <u> Aim:</u>

To investigate the role of multiple markers of socioeconomic status (e.g. education, occupation and wealth) in relation to dementia prevalence in the English Longitudinal Study of Ageing (ELSA)







## ELSA - TIMELINE



Different environments and experiences of ageing

### Methods

#### Participants

11,357 individuals aged 50 + at study entry



#### <u>Dementia</u>

Self-report dementia diagnosis made by a physician coupled with a score of 3.38 or higher on the Informant Questionnaire on Cognitive Decline in the Elderly (IQCODE) *Jorm & Jacomb, 1989*.

### Methods

#### **Statistical analysis**

The associations between baseline education, occupation and household wealth were examined in relation to dementia prevalence (by wave 7 - 2014/15) using Logistic regression.

#### **Descriptive results**



#### Dementia incidence rates ELSA



Cumulative dementia incidence rates by age-groups in the overall ELSA

## Dementia risk by SES indicators in ELSA- men

		Model 1 Age adjusted		Model 2 Fully adjusted	
Indicator		OR	95% CI	OR	95% CI
Education	No qualification	1	-	1	-
	A levels	0.81	0.61-1.07	0.88	0.65-1.19
	College/ degree	0.58	0.41-0.82	0.62	0.41-0.95
Occupation	Semi-routine	1	-	1	-
	Intermediate	0.87	0.63-1.21	0.86	0.58-1.27
	Managerial	0.85	0.63-1.13	0.82	0.58-1.16
Wealth (quintile)	Lowest	1	-	1	-
	2	0.97	0.68-1.40	1.04	0.70-1.51
	3	0.84	0.58-1.21	0.93	0.62-1.38
	4	0.66	0.45-0.97	0.78	0.50-1.21
	Highest	0.70	0.48-1.09	0.80	0.51-1.27

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	4	0.66	0.45-0.97	0.78	0.50-1.21
	Highest	0.70	0.48-1.09	0.80	0.51-1.27

## Dementia risk by SES indicators in ELSA- women

		Model 1 Age adjusted		Model 2 Fully adjusted	
Indicator		OR	95% CI	OR	95% CI
Education	No qualification	1	-	1	-
	A levels	0.86	0.66-1.12	0.87	0.65-1.17
	College/ degree	1.17	0.86-1.61	1.42	0.93-2.16
Occupation	Semi-routine	1	-	1	-
	Intermediate	0.87	0.63-1.21	1.02	0.69-1.49
	Managerial	0.84	0.63-1.13	0.95	0.65-1.38
Wealth (quintile)	Lowest	1	-	1	-
	2	1.14	0.83-1.54	1.14	0.83-1.57
	3	0.94	0.67-1.30	0.96	0.67-1.35
	4	1.06	0.76-1.48	1.02	0.71-1.47
	Highest	0.77	0.53-1.13	0.73	0.48-1.10

#### Conclusions

- In a nationally representative sample, the prevalence of dementia was slightly higher in women compared to men.
- We observed that dementia risk appeared to be patterned by individual-level characteristics such as education levels in men. Having a higher education seem to be protective against dementia, independent of other SES indicators such as occupation and wealth, and health conditions.

#### **Strengths and limitations**

+ Detailed assessment of SES indicators across various stages of life (young adulthood, adulthood and later life)
+ Temporal relationship between exposure and outcome

- Dementia ascertainment (a challenging process)
- Due to relative small sample of diagnosed dementia cases we did not explore the typology of dementia (e.g. Alzheimer, vascular, mixed)
- 99% of ELSA are white British, so no ethnic variation

### Conclusions

- This could be a specific cohort effect considering that this English population was born and educated in the period surrounding the Second World War in Britain (with restricted access to education for women)
- This work highlights the importance of education to later health and the relevant impact of the health inequalities.

#### Public health is not about swim lanes...



# STATUS SYNDROME

MICHAEL MARMOT

HOW YOUR PLACE ON THE SOCIAL GRADIENT DIRECTLY AFFECTS YOUR HEALTH

'Bubbling with findings, discreetly illuminated by the light of social justice ... Status Syndrome is packed with ideas that should have been coursing through public debate for years' Independent "Public health is what we, as a society, do collectively to assure the conditions in which (all) people can be healthy."
-Institute of Medicine (1988), Future of Public Health



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Andrew Steptoe (PI) University College London (UCL)

David Batty UCL

David Llewellyn University of Exeter

Carole Brayne University of Cambridge



David Weir University of Michigan

Ken Langa University of Michigan

Ian Deary University of Edinburgh



#### Thank you! d.cadar@ucl.ac.uk







TIMELY, IT'S URGENT." -THE WASHINGTON POST BOOK WORLD

## THE **SYNDROME**

How Social Standing Affects Our Health and Longevity

MICHAEL MARMOT

MICHAEL MARMOT

## STATUS STATUS SYNDROME

HOW YOUR PLACE ON THE SOCIAL GRADIENT **DIRECTLY AFFECTS** YOUR HEALTH

Bubbling with findings, discreetly illuminated by the light of social justice ... Status Syndrome is packed with ideas that should have been coursing through public debate for years' Independent

How much control you have over life—the opportunities for social engagement and participation are crucial for health, wellbeing, and longevity.

It is inequality in these that plays a big part in producing the social gradient in health

## EDUCATION & LITERACY (1 OF 2)



#### **EMPLOYMENT**

- Employment of older adults declined throughout most of the past century, but this trend reversed during the last 20 yr
- Growth in the number of older adults who are employed is expected to continue
- In 2005, an estimated 5.3 million older adults were working or actively seeking work

➤ About 1 in 5 older men

► About 1 in 10 older women

## EDUCATION & LITERACY (2 OF 2)

•Despite gains in education level, older adults still rank below working-age adults:

- Far lower education and literacy levels
- Half as likely to have a personal computer and use the Internet
- Lower average levels of health literacy

#### Lifecourse influences

Factors contributing to health and health inequalities are seen from both an upstream and downstream perspective, in a multilevel structure.



#### Kaplan. Norsk Epidemiology 2007

## Retirement and Health

**Evidence from England** 

Liam Rose, UC Santa Cruz UCL CLOSER Inequalities Conference, November 2017

#### Why Study Retirement and Health

- Life expectancy has gone up dramatically, and health conditional on age has improved
- Public social security schemes that guide the retirement age have been slow to adjust
  - Budget shortfalls push governments into action
- Ambiguity in the Literature
  - Tendency to focus on one set of outcomes

#### **Two Main Questions**

- Does leaving the labour force have an effect on an individual's health?
- If so, what is the pathway?
  - Health-related behaviors (e.g. Eibach 2015)
  - Health care utilization (e.g. Gorry et al 2016, Insler 2014)
  - Effect of additional income
  - Changes in environment (Time use, physical and mental exertion)
#### Behavioural & Cognitive Outcomes

Health Outcomes

#### Mortality

#### Positive

Charles (2004), Gorry et al (2016), Midanik et al. (1995)

#### Negative

Bonsang et al (2015), Rohwedder and Willis (2010), Bosse et al. (1987)

#### Null

Coe and Zamarro (2011)

#### Positive

Coe and Zamarro (2011), Gorry et al (2016), Johnston and Lee (2009), Halberg et al (2015)

#### Negative

Dave et al (2008)

#### Null

Bound and Waidmann (2007), Neuman (2008)

#### Positive

Bloeman et al (2015), Halberg et al (2015)

#### Negative

Fitzpatrick and Moore (2016), Kuhn et al (2010)

#### Null

Bound and Waidmann (2007), Hernaes et al (2013)

Panel/IV/RD

**Cross-sectional** 

**Cross-country** 

Program-induced retirement

## **Approaches**

#### RD in Age

Familiar regression discontinuity approach around age of retirement (In UK, 65 for men and 60 for women).

Use refined age where available.

Fixed Effects - IV

Instrument for the age(s) of retirement, using social security eligibility or similar instrument.

$$R_{it} = \beta_0 + \beta_1 Z_{it} + u_i + n_t + \varepsilon_{it}$$

$$H_{it} = \beta_0 + \beta_1 \hat{R_{it}} + v_i + \eta_t + \epsilon_{it}$$

#### **Data Sources**

- British Household Panel Survey (BHPS) [n=393,346 i=31,411]
- Health Survey for England (HSE) [n=149,305]
- English Longitudinal Study of Aging (ELSA) [n=99,480 i=16,569]
- General Household Survey
- Census of England and Wales
- Vital Statistics







Proportion of men reporting "bad" or "very bad" health from the 2001 Census (left) and 2011 Census (right). FE-IV estimates from BHPS listed in table.

Bad	-0.0933***	Long-Term Illness	-0.0958***
	(0.0283)		(0.0327)

#### **Health Outcomes and Utilization**

	Memory Score	Verbal Score	Limit Daily Activities	Any Health Problem	Any Health Prob	Pulse	Hospital	GP
State	(1)	(2)	(3)	(4)	(5)	(6)	(1)	(2)
Pension Age	0.112	0.252	-0.0847	-0.0949	0.005	-1.881***	0.037	-0.020
	(0.514)	(0.0808)	(0.0879)	(0.0705)	(0.022)	(0.478)	(0.026)	(0.058)

- Find no evidence of significant changes to:
  - Cognition
  - Mental health measures
  - Health care utilization

#### **Behavioral Outcomes**

	# of Drinking Days/Week	Cigarette Intensity	See Friends and Family Weekly	Eat Out Frequently	Any Health Prob	Life Satisfaction	Sleep	Leisure
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
State Pension Age	-0.072	-0.003	-0.111***	0.149***	0.005	0.141**	9.924***	16.451***
	(0.095)	(0.039)	(0.017)	(0.049)	(0.022)	(0.065)	(2.748)	(4.014)

- Find no evidence of significant changes to:
  - Drinking, smoking, and exercising
- Evidence that men have higher life satisfaction, sleep more, and spend more time on non-social leisure





#### Robustness, Men

Mortality

#### Conclusion

- People report feeling healthier upon retirement, but little evidence of changes in key health outcomes
  - No effect on utilization and mortality
- Results may be driven by environment
  - Show lower pulse rates, improved life satisfaction, and more leisure and sleep
    - Fits into neuroscience literature on stress and health

# Job Loss and Aging in the Philippines

Mae Abigail C. Oberos International Institute of Social Studies 2017 CLOSER Conference British Library, London UK November 1-2, 2017

## OUTLINE

BACKGROUND OBJECTIVES DATA METHODOLOGY RESULTS

## Total Population = 100 million (2015)

## Growth rate = 1.72%

## **Total Fertility Rate = 3.0 children**

60 year old and over 1960 - 1.17M 2015 - 7.5M

**Philippines Census** 

#### Distribution of the population by age group



"In the absence of formal pension coverage, the majority of persons in developing countries face considerable income insecurity during old age. For the unprotected—often small farmers, rural labourers and informal sector workers the notion of retirement does not exist" -**United Nations 2007** 

## JOB LOSS is INEVITABLE

And for OLDER PEOPLE, its even HARDER to FIND A JOB compared to its YOUNGER counterparts I. ZACARIAS 2014

#### **RESEARCH AIMS**

To what extent does a prior job loss affect an older persons' employment probability?

>effect of a prior job loss
to ones' employment
probability

> effect of a prior job loss
54 among older age groups

demographic, housing characteristics and other factors mediating the job loss effect

≻gender differences

## DATA

2007 – 2008 Labor Force Survey – 45,000 households

#### METHODOLOGY

#### RANDOM AND FIXED EFFECTS REGRESSION MODELS

DEPENDENT: Employment Likelihood

INDEPENDENT: Job Loss Demographics HH characteristics Labor Market Conditions INDEPENDENT: Older Age Groups Job loss x Older Age Groups

#### **EMPLOYMENT PATTERNS**



#### **EMPLOYMENT PATTERNS**

Employment by Gender at Advancing Age





## AFTER A JOB LOSS



AGE 60

80

Never Married

100

20

40

kernel = epanechnikov, degree = 0, bandwidth = 3.32

Ever Married



Primary — Secondary — Tertiary

kernel = epanechnikov, degree = 0, bandwidth = 2.68

Explanatory Variables	FE 1	FE 2	FE 3 (Male==1)	FE 4 (Male==0)
Had prior Job loss	-0.61	-0.58	-0.52	-0.61
	(0.003)**	(0.004)**	(0.007)**	(0.007)**
Demographic Characteristics				
Male	Omitted	Omitted	Omitted	Omitted
Age	0.004	-	-	-
	(0.000)**			
Age Squared	-0.000	-	-	-
	(0.000)**			
Household Head	Omitted	Omitted	Omitted	Omitted
Ever Married	-0.002	0.002	.018	028
	(0.007)	(0.007)	(0.008) **	(0.011) **
Base: No education				
Had at least primary education	-0.004	-0.004	016	.013
	(0.014)	(0.014)	(.019)	(.021)
Had at least secondary education	-0.006	-0.006	017	.008
	(0.015)	(0.015)	(.019)	(.023)
Had at least tertiary education	0.003	0.003	013	.022
	(0.016)	(0.016)	(.021)	(.024)



Explanatory Variables	FE 1	FE 2	FE 3 (Male==1)	FE 4 (Male==0)
Household Characteristics				
Household Size	Omitted	Omitted	Omitted	Omitted
Total no. of employed in the	0.828	0.824	.066	.104
household	(0.001) **	(0.001) **	(.001) **	(.002) **
Proportion of Children aged 7yo and	0.110	0.110	.086	.142
below	(0.015) **	(0.015) **	(.018) **	(.022) **
Type of Industry and Labor Market Condition Base: Agriculture				
Services	-0.279	-0.277	- 255	303
	(0.003) **	(0.003) **	(.004) **	(.006) **
Industry	-0.028	-0.025	.003	067
	(0.005) **	(0.005) **	(0.006)	(.010) **
Unemployment Rate	-0.002	-0.002	-0.002	.001
	(0.000)	(0.000)	(0.002) **	(.002)



Explanatory Variables	FE 1	FE 2	FE 3 (Male==1)	FE 4 (Male==0)
Age Groups				
Base: Age 15-39				
Aged 40 – 50		.005	000	.007
		(0.007)	(0.009)	(.011)
Aged 51–60		000	003	000
		(.010)	(.013)	(.016) **
Aged 61–70		013	014	012
		(.014)	(.018)	(.022)
Aged 71 and above		045	013	067
		(.020) **	(.027)	(.032) **
Job loss X Age Groups				
Prior Job loss x Aged 40 – 50		052	057	031
_		(.007) **	(.014) **	(.010) **

121-1-

Explanatory Variables	FE 1	FE 2	FE 3 (Male==1)	FE 4 (Male==0)		
Prior Job Loss x Aged 51 – 60		067	108	039		
		** (800.)	(.013) **	(.011) **		
Prior Job Loss x Aged 61 – 70		075	139	041		
		<b>**</b> (000)	(.014) **	(.013) **		
Prior Job Loss x Aged 71 and above		034	116	.010		
		(.011) **	(.015) **	(017)		
Constant	.80	.87	.90	.83		
No. of observations	77 055	77 055	44 004			
NO. OF ODSERVATIONS	//,855	//,800	41,081	57,774		
R-squared	74.9	75.	67.0	76.7		
Author's calculation from the sample. Significant at **5% * 10%, enclosed in parenthesis are standard errors						



## Being a MALE or EVER MARRIED increases employment probability

## LOWER EDUCATION gives lower reduction in employment probabilities than higher education

Increasing household size decreases likelihood of employment

Increasing proportion of children 7 y.o and below decreases likelihood of employment

Increasing unemployment rate decreases likelihood of employment

Job loss effects magnifies with age

Job losses are largely observed from the service sector workers

#### Gender Differences on Job Loss

Reemployment after job loss is high among men but on later age women exhibits higher reemployment chances

## THE END.

## THANK YOU! MARAMING SALAMAT PO!

CLOSER Conference, London, 1 November 2017

## Supporting ageing parents and changes in quality of life in Sweden and Denmark



#### Thijs van den Broek & Emily Grundy



THE LONDON SCHOOL OF ECONOMICS AND POLITICAL SCIENCE



C European Research Council



Ageing, Lifecourse and Population Health Analysis

## Informal care provision in context



- Adult children's provision of care to ageing parents and the impact that caregiving has on their lives may depend on the long-term care context.
- State supported care services more widely available -> less pressure on family members to take on care tasks
- This may make caregiving less detrimental for wellbeing.

## "Scandinavian model of public services"



- Sweden and Denmark traditionally both characterized by "abundant availability of care services" (e.g., Antonnen & Sipilä, 1996)
- Relatively low pressure to provide informal care
- But considerable retrenchment in Sweden in the 1990s and more recently in Denmark

## Informal caregiving: A source of stress



- Caregiver stress (Pearlin et al., 1990)
  - Primary stressors: care recipients' health limitations and extent and type of care needed
  - Secondary stressors: changes in self-perception, conflict with family and work responsibilities
- Stress is detrimental for quality of life (Litzelman et al., 2014)




### H1. Providing support to ageing parents is detrimental for quality of life.



### Choice whether or not to provide care



- Role captivity makes caregiving particularly stressful (Pearlin et al., 1990)
- Organization of LTC shapes extent to which caregiving is matter of choice (see Leitner, 2003)

	Low coverage of long- term care services	High coverage of long- term care services	
Low support for informal caregivers	Implicit familialism	De-familialism	
High support for informal caregivers	Explicit familialism	Optional familialism	





H1. Providing support to ageing parents is detrimental for quality of life.H2. Negative association between providing support to ageing parents and quality of life is stronger in Sweden than in Denmark.







- H1. Providing support to ageing parents is detrimental for quality of life.
- H2. Negative association between providing support to ageing parents and quality of life is stronger in Sweden than in Denmark.
- H3. Country difference in the impact of caregiving on quality of life has become smaller over the course of the 21st century





- Survey of Health, Aging and Retirement in Europe (SHARE)
- Wave I+II (2004-2007) or Wave V+VI (2013-2015)



#### Long-term care coverage



LSE

#### Long-term care coverage



LSE





- 2,166 observations for 1,083 men and women aged 50-75 who had at least one living parent at baseline and follow-up and had not provided support to parents in the 12 months prior to the baseline interview
- Multiple imputation was used to deal with missing information on variables of interest (14.3% of observations (n=309))

### Main measures



- Quality of Life: CASP-12 (range: 12-48; α=.80)
- Provision of support/care: provided help with personal care and/or household support to a father and/or mother in less than good health between baseline and follow-up
- Parental health limitations: At least one living parent in poor / fair health





- Fixed effects regression; all time-invariant characteristics are accounted for
- First model: caregiving effect constrained not to vary by country or period
- Second model: caregiving effect varies by country
- Third model: country difference in caregiving effect varies by period (Wave I+II vs Wave V+VI)
  (difference-in-difference)

# Results FE regression Quality of Life

	b	(SE)	b	(SE)
Parent support	-0.83*	(0.37)		
Parent support x Denmark				
Follow-up	-0.04	(0.17)		
Age:				
50-54	Ref.			
55-59	0.19	(0.35)		
60-64	0.81	(0.55)		
65-69	0.86	(0.80)		
70-75	0.78	(1.54)		
Lives with partner	-0.66	(0.60)		
Employed	0.74	(0.48)		
One parent deceased	0.59	(0.59)		
At least one parent with less than good health	0.18	(0.24)		

Notes: Data are from SHARE Waves I, II, V, VI; n=2,166; Multiple imputation using chained equations was used to deal with missing values; Robust standard errors; \* p < 0.05, \*\* p<0.01









### H1. Providing support to ageing parents is detrimental for quality of life.



# Results FE regression Quality of Life



Notes: Data are from SHARE Waves I, II, V, VI; n=2,166; Multiple imputation using chained equations was used to deal with missing values; Robust standard errors; \* p < 0.05, \*\* p<0.01

LSE





H1. Providing support to ageing parents is detrimental for quality of life.H2. Negative association between providing support to ageing parents and quality of life is stronger in Sweden than in Denmark.



### Results FE regression Quality of Life



- Addition of 3-way interaction (support provision X country X period) not significant (*F*(2, 1,082) = 0.49, *p*= .61).
- The extent to which the effect differs between Sweden and Denmark did not change significantly over time (Δb: -.62, 95% CI: -3.47; 2.23)







- H1. Providing support to ageing parents is detrimental for quality of life.
- H2. Negative association between providing support to ageing parents and quality of life is stronger in Sweden than in Denmark.
- H3. Country difference in the impact of caregiving on quality of life has become smaller over the course of the 21st century





- Particularly in Sweden, providing care to parents is detrimental for quality of life
- But no evidence that adverse effects of caregiving on quality of life became stronger when LTC coverage was reduced in Denmark
- "Optional familialism" (Leitner, 2003): generous provision of state supported care services + support for caregivers
- Denmark: training for informal caregivers & more generous care leave and pension credits (Courtin et al., 2014)

## Thank you for your attention!



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